

# BENCHMARK MANAGEMENT GROUP & SPECIALTY LINES UNDERWRITERS

## Community Association Program Quote Form for D&O Liability Coverage (“Claims Made” Basis)

	Yes	No
Have there been any D&O claims made against the Association in the last 5 years? (If yes, please complete a Great American Non-Profit Organization Proposal Form (D9210 6/97)).	<input type="checkbox"/>	<input type="checkbox"/>
Is this the first time the Association has purchased D&O Insurance?	<input type="checkbox"/>	<input type="checkbox"/>
Has the Association's current D&O policy been cancelled or non-renewed by the carrier? If yes, please explain.	<input type="checkbox"/>	<input type="checkbox"/>
Does the Association anticipate any major building/renovations in the next year? (If yes, please complete a D&O Major Renovations Supplemental Questionnaire)	<input type="checkbox"/>	<input type="checkbox"/>
Does the Developer control the Association?	<input type="checkbox"/>	<input type="checkbox"/>

**Association Name:**

(Must be completed)

Street Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

**Property Manager Name:**

(If applicable, must be completed)

Mailing Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Expiring Carrier: \_\_\_\_\_ Limit: \_\_\_\_\_ Retention: \_\_\_\_\_ Premium: \_\_\_\_\_

Requested Limit: \_\_\_\_\_ Requested Retention: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Association Type:

<input type="checkbox"/> Residential Condo	<input type="checkbox"/> Residential Condo w/ Comm. exposure	<input type="checkbox"/> Commercial Condo
<input type="checkbox"/> Homeowner Association / Planned Unit Development		<input type="checkbox"/> Master Association
<input type="checkbox"/> Cooperative	<input type="checkbox"/> Timeshare	<input type="checkbox"/> Property Owners

% of Units/Lots Sold: \_\_\_\_\_ Total # of Units/Lots: \_\_\_\_\_ # of Commercial Units/Lots: \_\_\_\_\_  
(< 100% may require additional info) (>1000 may require additional info) (If applicable, otherwise enter "N/A")

Average Unit/Lot Value: \_\_\_\_\_ # of Employees: \_\_\_\_\_  
(If >\$1,000,000 please complete a High Unit Value Supplemental Questionnaire) (0-9 employees are eligible)

# of Builder/Developer Controlled Board Seats: \_\_\_\_\_ # of Owners in Dues Arrears over 90 days: \_\_\_\_\_

**The following information is required of cooperatives, commercial condominiums and timeshares.**

Total Assets: \_\_\_\_\_ Annual Salary Expense: \_\_\_\_\_

**Agent or Broker Name:**

Street Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**KNOWN PRIOR CLAIMS:** IT IS UNDERSTOOD AND AGREED THAT THIS POLICY DOES NOT APPLY TO ANY CLAIM BASED UPON, ARISING OUT OF, RELATING TO, DIRECTLY OR INDIRECTLY RESULTING FROM OR IN CONSEQUENCE OF, OR IN ANY WAY INVOLVING ANY WRONGFUL ACT OR ANY CIRCUMSTANCES KNOWN BY THE INSURED PRIOR TO THE INITIAL COVERAGE DATE WHICH WOULD INDICATE THE PROBABILITY OF SUCH CLAIM BEING MADE. PLEASE OBTAIN A COPY OF THE POLICY THROUGH YOUR BROKER AND READ IT CAREFULLY.

**FRAUD WARNING:** ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD AN INSURANCE COMPANY OR OTHER PERSON FILES THIS QUESTIONNAIRE CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND WHICH MAY RESULT IN CIVIL OR CRIMINAL FINES OR PENALTIES.

This Questionnaire **must** be signed by the Association's insurance agent, broker, property manager or by a member of the Board of Trustees of the Association. The undersigned, on behalf of all prospective insureds, declares to the best of his/her knowledge, the statements in this Application and any attachments are true and accurate.

'If sending via e-mail' type your name and date below and ...  By checking this box the sender agrees with the above notice.

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_